



Kiptinness & Odhiambo Associates LLP



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## THE KENYA SCHOOL OF LAW and KO ASSOCIATES LLP

**COURSE: INSOLVENCY AND BUSINESS RESTRUCTURING LAWS AND PRACTICE**

(3 LSK CPD points)

**DATES: 24<sup>th</sup> – 27<sup>th</sup> March, 2025**

**VENUE: Kenya School of Law, Karen**

**THEME: “Understanding Insolvency and Business Restructuring Processes and Procedures”**

### ABOUT THE COURSE

The Kenya School of Law (<https://www.ksl.ac.ke/>) in collaboration with KO Associates LLP (<https://koassociates.co.ke/>), has organized this course to meet the needs of the legal and non-legal upcoming professionals in law firms, accountancy/audit, banking, investment, insurance firms, public sector, regulators and related fields, to equip them with practitioners' knowhow on legal procedures for handling corporate insolvency and business restructuring in Kenya and globally in cross border matters.

Restructuring may arise when a company significantly wishes to modify its financial and operational aspects, especially when the business is facing financial challenges. It involves significantly modifying the debt, operations, or structure of a company as a way of limiting financial harm and improving the business. Often, restructuring is undertaken in the wake of possible insolvency, or when a company is preparing for a sale, buyout, merger, change in overall goals, or transfer of ownership. These processes may invite a myriad of questions and concerns upon which a lawyer may be called upon to provide guidance to a client.

This course is designed to help legal and non-legal professionals understand the insolvency and business restructuring ecosystem under the legal frameworks in Kenya including the Companies Act 2015 and the Insolvency Act of 2015, and depending on the type of the business entity, the application of the Competition Act 2012, the Capital Markets Act Cap 485A and other sector specialized laws in regulated sectors that provide various constraints or options.

The aim of the course is to provide an overview of business restructuring and insolvency processes, options and procedures in Kenya.

### TRAINING FOCUS

By the end of the course, the participant will be able to:

- a) Understand the Legal and Regulatory framework for business restructuring, Insolvency administration and Liquidation in Kenya

- b) Advise their clients on various issues arising under the Kenyan insolvency and restructuring legal regime including debt restructuring options and opportunities;
- c) Undertaking business restructuring and insolvency related litigation including schemes of arrangement, administration and liquidation
- d) Advise their clients on the protection of creditors, suppliers and employees in the event of restructuring process;
- e) Identify regulatory oversight in corporate restructuring and insolvency processes, by the courts and regulatory agencies, including BRS, CMA, CAK, CA, IRA, PCF, CBK, SASRA etc;
- f) Identify key legal obligations on the part of key players in the process of restructuring or insolvency;
- g) Apply relevant due diligence in corporate insolvency and restructuring.

The course will be delivered by a faculty of commercial law and restructuring experts who have hands-on experience in insolvency and business restructuring practice globally. The experts both from legal, accountancy, banking and investment backgrounds have worked with financial institutions, corporations, regulators, Private Equity funds and investors in business restructuring. The program will include real life case studies and group work, and will engage participants on Insolvency proceedings, leveraged buyouts, company share restructurings and cross -border insolvency processes. The training program will run between **9.00am and 4.00pm daily** with health/lunch breaks in-between. A detailed program will be shared with registered participants

### **Course Certification**

A Course Certificate will be provided to participants who attend the sessions of the Course and successfully finish the program. The Course certificate will evidence Participants knowledge of the Foundational principles of Business Restructuring and Insolvency Law, Practice and Procedures.

**YOUR INVESTMENT: Ksh. 34,000.00** (covers *tuition fee, VAT, course materials, stationery, lunch and refreshments*)

### **Application Process**

Application is by registering online on the Kenya School of Law website at <https://services.ksl.ac.ke/web/login>

**Participants coming from outside East Africa will pay USD 314**

**Kshs. 34,000.00** should be deposited in the **Kenya School of Law Account No. 202 2029 110, ABSA Bank PLC, ABSA Plaza Branch, Nairobi, Kenya**, and bank slip presented to the Finance Office. **Kshs. 1,000.00** will be collected by the LSK *Young Lawyers Committee* through a number to be communicated, for onward transmission to the LSK for the purpose of activating **3 CPD points**.

Please note that we would wish to have your duly completed application form and proof of payment by **20<sup>th</sup> March, 2025** to enable us to adequately prepare for the course. Late applicants should confirm availability of space before paying for the course.

For more information, please contact the Course Coordinator, Samuel Akhwale (Senior Lecturer, CPD), or Jaqueline on: Tel: +254- +254(020) 2699581/6 or +254 712923459.

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Website: [www.ksl.ac.ke](http://www.ksl.ac.ke)

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